

Presentation to Lenders

September 13, 2012

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The information contained herein is strictly confidential and is intended for review by the intended parties, their advisors, and legal counsel only.

This presentation contains forward-looking statements that are subject to risks and uncertainties. All statements other than statements of historical face included in this presentation are forward-looking statements. forward-looking statements give our current expectations and projections relating to our financial condition, results of operations, plans, objectives, future performance and business. You can identify forward-looking statements by the fact that they do not relate strictly to historical or current facts. These statements may include words such as "anticipate," "estimate," "expect," "project," "plan," "intend," "believe," "may," "should," "can have," "likely" and other words or terms of similar meaning in connection with any discussion of the timing or nature of future operating or financial performance or other events.

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Transaction Overview

Company & Financial Overview

Syndication Summary

Q&A

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Transaction Overview

Transaction Overview



- ▶ Infor, Inc. ("Infor" or the "Company") is the third largest global provider of enterprise business applications software and services, offering industry-specific enterprise software products to large and medium-sized enterprises
- Infor continues to deliver strong financial performance
 - Infor generated \$2.8 billion in Pro Forma Revenues and \$838M in Pro Forma Adjusted EBITDA for Fiscal Year 2012
 - ▶ Net first lien and net total leverage of 3.7x and 5.9x, respectively, as of Fiscal Year 2012
- Infor intends to refinance a portion of its existing indebtedness (the "Transaction") with a new \$750M USD First Lien Term Loan B
 - Proceeds from the Transaction will be used to refinance the existing USD First Lien Term Loan B Tranche
 - Pro forma for the Transaction, Infor's net first lien and net total leverage will remain unchanged

Pro Forma Capitalization



So	 	 	•	•	_	a

Sources of Fu	inds	Uses of Funds	
(\$ in millions)	Amount	(\$ in millions)	Amount
New Term Loan B-2	\$750.0	Refinance Existing Term Loan B	\$750.0
Cash on Hand	13.1	Call Premium	7.5
		Payment of Transaction Related Fees and Expenses	5.6
Total Sources	\$763.1	Total Uses	\$763.1

Pro Forma Capitalization

					=>< < 0.4
(US\$ in millions)		Current	FY 12A		FY 12A
	Maturity	Pricing	5/31/2012	Adj.	5/31/2012
Cash & Cash Equivalents			\$384.4	(\$13.1)	\$371.3
Revolver (\$150)	04/05/17	L + 475 bps	j		
Term Loan B-1	10/05/16	L + 450 bps ⁽¹⁾	400.0		400.0
Term Loan B	04/05/18	L + 500 bps ⁽¹⁾	2,770.0	(750.0)	2,020.0
New Term Loan B-2	04/05/18	TBD		750.0	750.0
Term Loan B (€250) (2)	04/05/18	E + 550 bps (1)	309.1		309.1
Total First Lien OpCo Debt			\$3,479.1		\$3,479.1
Senior Unsecured Notes due 2018	07/15/18	11.500%	560.0		560.0
Senior Unsecured Notes due 2019	04/01/19	9.375%	1,015.0		1,015.0
Senior Unsecured Notes due 2019 (€250) (2)	04/01/19	10.000%	309.1		309.1
Total OpCo Debt			\$5,363.1		\$5,363.1
Infor HoldCo PIK (3)	04/05/17	13.375%	161.4		161.4
Total Debt			\$5,524.5		\$5,524.5
Pro Forma Financials:			İ		
FY 2012A PF Adj. EBITDA			\$837.5		\$837.5
Credit Statistics:			FY 201	2A	FY 2012A
Total First Lien OpCo Debt / PF Adj. EBITDA			4.15x		4.15x
Total Net First Lien OpCo Debt / PF Adj. EBITDA			3.70x		3.71x
Total OpCo Debt / PF Adj. EBITDA			6.40x		6.40x
Total Net OpCo Debt / PF Adj. EBITDA			5.94x		5.96x
Total Debt / PF Adj. EBITDA			6.60x		6.60x
Total Net Debt / PF Adj. EBITDA			6.14x		6.15x

- Includes LIBOR/Euribor floor of 1.25%
- Euro exchange rate as of May 31, 2012 equaled 1.236
- (2) (3) The Infor HoldCo PIK debt is held at an entity above the reporting entity of Infor, Inc.

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Company and Financial Overview

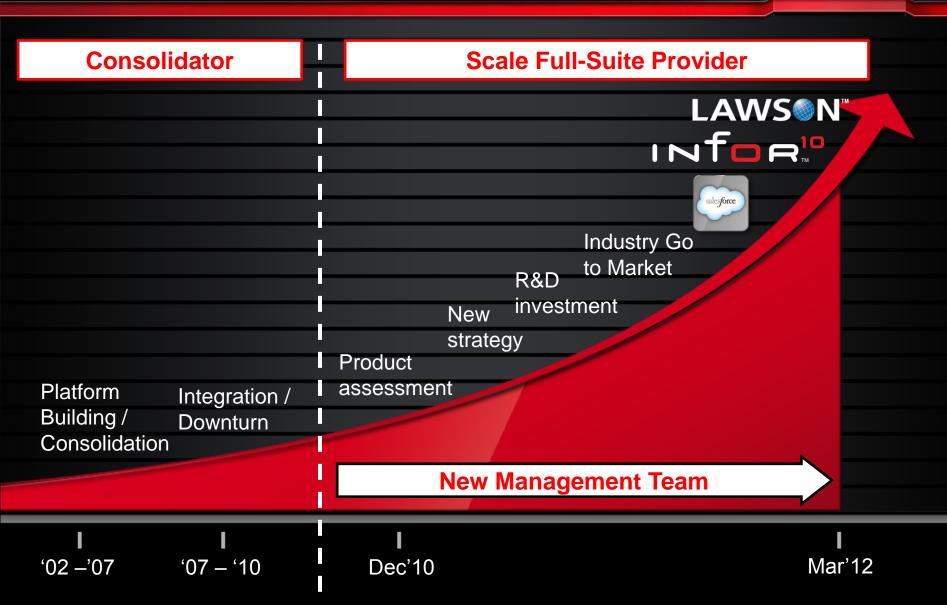
Infor Overview



\$2.8B \$838M 1,500 70,000 2,300 12,400 total pro in PF Adj. partners customers new employees forma **EBITDA** around the customers revenue world 600 102 140 1,700 9,000 3rd New new partners new engineers & largest new products in engineers enterprise in the past employees in technical in the past 2012, the past year applications year consultants extending company year innovation

Infor 101





Highlights



Scale Enterprise Applications Provider

- Infor is the world's third-largest provider of enterprise business applications software and services with unparalleled industry-specific product breadth and depth
 - Infor generated \$2.8 billion in pro forma revenues and \$838M in Pro Forma Adjusted EBITDA for Fiscal Year 2012
- The Company's software and services offerings are often "mission critical" to its over 70,000 diverse and sophisticated customers
- Infor offers a full suite of products developed and implemented by domain experts, allowing for lower total cost of ownership ("TCO") for companies of all sizes, which distinguishes the Company from larger competing enterprise software vendors
- Charles Phillips, former President of Oracle, and his deep team of world-class senior executives provide seasoned leadership with a successful track record

Best-in-Class Products / Deep Industry Expertise

- Transformational product innovation and enhancements over the past 18 months, coupled with operational improvements, have driven strong financial results
- Products specifically built for core sub-vertical processes, combined with the Company's flexible deployment and distribution model (On-Premise / Hosted / Cloud), drive the lowest TCO in the industry
 - Infor's cost advantage is further enhanced by its light-weight middleware and business vault technology, ION
- The Company's applications are used in 59 of the 100 largest US hospitals, 19 of the top 20 aerospace companies, 12 of the 13 largest high tech companies, and by over 4,700 machinery manufacturers

Attractive Industry Fundamentals

- ▶ \$55 billion addressable market slated to grow ~9% through 2015
- Overall ERP market is slated to grow ~7% from 2011 2016
- Combined business has a leading market share in target mid-market customers who are likely to lead growth in ERP spending

Strong Financial Characteristics

- Strong momentum in performance over the last twelve months with year-over-year license revenue and total revenue growth rates of 7% and 4%, respectively
- ▶ EBITDA margins of ~30% driven by recurring maintenance revenue and operational improvements
- > Stable free cash flow generation due to recurring, stable margins and low capital expenditure requirements
 - Capital expenditures represented less than 1% of revenue for the fiscal year ended May 31, 2012

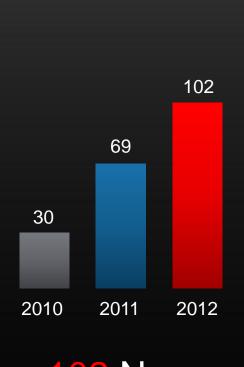
Vertical Focus



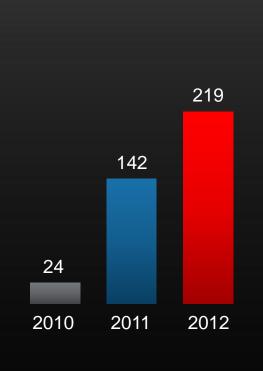
Aerospace	High Tech	Automotive	Industrial Manufacturing	Industrial Equipment	Food & Beverage
19 of the top 20 aerospace companies	12 of the top 13 high tech companies	82 of the top 100 automotive suppliers	More than 5,500 customers	4,700+ machinery manufacturers	6 of the top 10 brewers
Chemical	Distribution	Hospitality	Public Sector	Fashion	Health Care
the 10 largest pharmaceutical companies	9 of the top 20 electrical distributors	90% of the Las Vegas Strip	1,100+ state and local governments	19 of the top 35 retailers	Over 59 of the 100 largest US hospitals

Extending Innovation in 2012

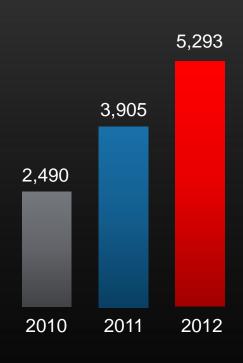




102 New Products



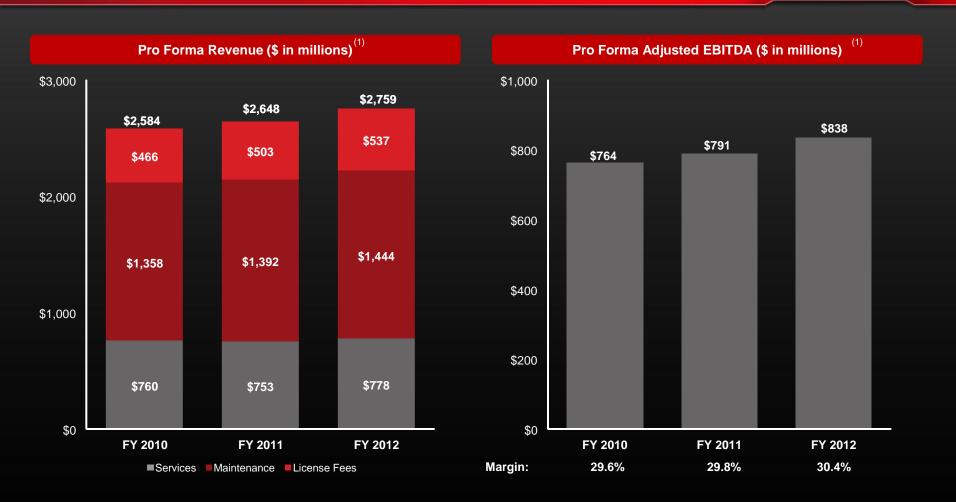
219 New Integrations



5,293 New Features

Historical Financial Summary (Infor / Lawson)

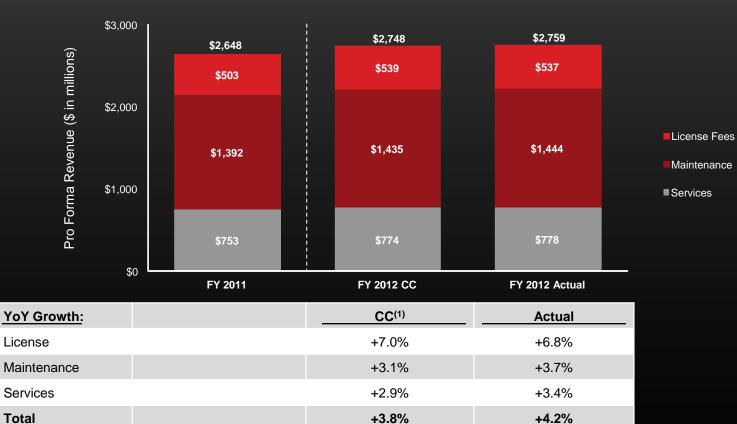




⁽¹⁾ Results as presented are pro forma for pre-acquisition results and reversal of acquisition related adjustments. FYE 2011 and FYE 2012 PF EBITDA includes \$15.0 million and \$13.9 million of incremental synergies yet to be realized, respectively. Based on actual currency.

FY12 Financial Overview





\$836M

30%

\$838M

30%

Note: Results as presented are pro forma for pre-acquisition results and reversal of acquisition related adjustments.

\$791M

30%

(1) Constant currency is computed by converting actual results using FY11 exchange rates

Adj. EBITDA

% Margin

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Syndication Overview

Summary Terms



Borrower:	Infor (US), Inc. (the "Borrower")	
Facility:	\$750 million Term Loan B-2	
Lead Arrangers / Bookrunners :	Merrill Lynch, Pierce, Fenner & Smith Incorporated; Credit Suisse; J.P. Morgan; Morgan Stanley; Barclays Capital; Deutsche Bank; RBC Capital Markets	
Administrative Agent:	Bank of America, N.A.	
Ratings:	Corporate: B2 / B Facility: Ba3 / B+	
Pricing:	TBD	
Issue Price:	TBD	
Maturity Date:	April 2018	
Incremental Facility:	Consistent with the Existing Credit Agreement; \$150 million unrestricted plus additional provided First Lien Net Leverage is ≤ 4.25x; 50 bps MFN will apply, subject to exceptions	
Guarantees:	Same as the Existing Credit Agreement	
Security:	Same as the Existing Credit Agreement and related Security Documents. The Term Loan B-2 will rank pari passu in right of payment and security with the other loans and commitments outstanding under the Existing Credit Agreement	
Amortization:	1% per annum (paid quarterly), balance at maturity	
Mandatory Prepayments:	Consistent with the Existing Credit Agreement: 100% of net cash proceeds of non-ordinary course asset sale proceeds (in excess of amount to be agreed), with reinvestment rights 100% debt issuance proceeds (other than permitted debt) 50% Excess Cash Flow decreasing to 25% if Total Net Leverage < 5.0x and to 0% if Total Net Leverage < 3.5x	
Optional Prepayments:	101 soft call in the first 12 months	
Financial Covenants:	Maximum Total Leverage of 8.50x with step-downs consistent with the Existing Credit Agreement	
Negative Covenants:	Same as the Existing Credit Agreement; including limitations on indebtedness, liens, restricted payments, acquisitions and asset sales	

Transaction Timeline



September 2012						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

Bank Holiday

Timing	Key Event
September 13 th	Lender Call
September 20 th	Commitments due (12:00pm ET)
September 20 th	Allocations
Week of September 24 th	Expected Closing and Funding

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Q&A