Infor SunSystems for Insurance

Meet change with confidence

Whether your company focuses on reinsurance, property and casualty (P&C), life, or multi-line insurance, your financial managers face tall challenges today. A traditional financial management solution locks you in—to old information models and ways of doing business that cannot evolve to meet changing needs in today's hyper-competitive economy.

You must be able to close the disconnects—integrating critical systems across all your lines of business, gaining access to the vital details you need to make decisions. After all, details make all the difference when you're dealing with complex issues of reconciliation and compliance at the international level, meeting both local and global requirements. You need a financial management solution that lets you confidently manage change across your growing company.

Extend your value

Infor™ SunSystems for Insurance integrates general ledger, accounts payable, fixed assets, and other financial processes with operational systems such as claims and policy management. This integration is vital for such processes as expense management of a global workforce.

For example, you can enforce a single expense policy with local variations as required, and ensure tighter management of employee spending, so even when you expand or acquire new business units, you can easily integrate them "into the fold."

Built from our 20 years of experience in your industry, SunSystems for Insurance is based on the Infor ION platform, which lets you leverage existing technology investments. You extend the value of both your financial information and existing operational systems. The solution is also designed to be administered and maintained by finance, requiring minimal IT involvement. You can respond quickly to market changes without having to rely on your already-stretched IT resources.

Get the information you need

You can count on Infor SunSystems for Insurance to help you manage all the financial processes for each of your business units, no matter how disparate in geography or function. Your users in different parts of your company can access a shared database in accordance with their profile—and get the information they need in real time.

Use our configurable interface to easily accommodate global strategic business units. Users can custom-tailor the screens to suit their needs. Using the readily available tabs, you can quickly access any area of the system, such as corporate allocations and fixed assets. The system also guides users through business processes. You can conveniently group functions into a list of quickly accessible favorites by simply adding the function from the master list. Alternatively, users can access their daily functions through the drop-down menu. You can easily find any function using the simple search facility. Just start typing a phrase, and the system will display all functions with that phrase in the name.

Unified ledger

You get all the tools you need for your finance department to effectively manage operations, automate finance processes, and reduce forecasting and budget cycle times. Our solution lets you combine the functionality of multiple ledgers into one, including:

- Cash
- Payables
- Project tracking

You gain more efficient and effective account reconciliation, audit trail, and reporting capabilities. With sophisticated and flexible transaction entry, and a real-time financial transaction processing engine, you can immediately see the impact of any financial posting. You can also easily extract data from the ledger to manipulate in third-party applications.

Smart transactions

Whether it's financial information or other critical business information regarding all your varied lines of insurance, you have everything you need at your fingertips to make essential business decisions.

Capture all the information from a transaction, feed it back into the system, and reshape data from the past—such as a name or product change.

What's more, you get a reliable, apples-to-apples view of financial performance across your entire enterprise, and you can deliver information such as claims, lines of business, underwriting, broker/ agent, customer, and other key business analysis to managers wherever they are, across all channels.

Infor SunSystems:

- Used by companies like MAPFRE, MetLife and Sino-Life
- Provides multi-language, currency, and reporting
- Supported by 110+ offices in more than 30 countries
- Has 24x7 global customer support

Support for international growth

You can store an unlimited number of currencies within the system, providing automated currency conversion when entering a transaction. You have access to the global essentials, a requirement for success in any international market, including different books for different local reporting standards and the ability to easily enter GAAP adjustments. You also gain the ability to support a transaction with at least four currencies. This is a feature that other financial systems just can't match.

Real-time reporting

Easily extract data from multiple systems for a single boardroom quality report. Create summary reports for such categories as distribution channel, legal entity, geographic region, business line—so you can analyze profit and loss of business to gauge overall performance. And with no batch processing, you can find the real-time details you need, on demand. Without having to rely on technical staff, you can easily publish and distribute reports in multiple formats to any department—across the office or around the world.

Business performance tools

Get valuable information at your fingertips to manage business performance. Select individual fields in the database, such as policy type, department, or account, to analyze trends in both tabular and graphical forms. SunSystems graphs are completely interactive and allow for a unique, visual representation of a very granular level of detail. The SunSystems solution can also leverage Infor Financial Performance Management for additional budgeting, forecasting, financial consolidation, strategic planning, and extended reporting and analysis.

Visual analytics

Use our multidimensional analysis tools to specify business information such as policy type, business unit or account to analyze trends in both tabular and graphical form. Visual representation of even the most granular details is at your fingertips whenever you need it. With multiple analysis and chart of accounts dimensions, you can use our solution to perform queries and manipulate end-user computations. See real-time data anytime through Microsoft® Excel® and other Microsoft Office interfaces, or through SunSystems Query and Analysis. Your financial managers gain unique insight into every aspect of your business by drilling into multiple dimensions of financial data—all the way down to the transaction level.

Supports business planning

SunSystems extended financial management solution also facilitates your budgeting, forecasting, and business planning processes. You can link budgets and forecasts with overall business targets, create multiple “what if” scenarios, develop driver-based and dynamic rolling plans, and test assumptions.

See results now

Designed to address key challenges faced by finance managers daily, Infor SunSystems offers real-time insight into critical financial and operational information— so you can respond quickly to business change.

Use our solution to reduce both your organization’s reliance on spreadsheets, as well as the need to add new accounts to the general ledger and rewrite existing reports.

Users can quickly define their own transactions, journals, documents, screens, and reports—without IT intervention. By delivering comprehensive reporting and analysis, rapid deployment, and ease of use, the solution provides you with fast ROI and low total cost of ownership. SunSystems gives you the flexibility and control you need to quickly adapt to the demands of even the most challenging global business environment.

> **"The main reasons we chose the Infor solution were its swift integration to the company's existing applications, its ease of use, and low cost of ownership."**
>
> **—Aldo Canton,**
> **Accounting and Tax Manager, Mapfre**

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About Infor.

Infor is the world's third-largest supplier of enterprise applications and services, helping more than 70,000 large and mid-size companies improve operations and drive growth across numerous industry sectors. To learn more about Infor, please visit www.infor.com.

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